

Invitation

To the 5th ordinary General
Meeting of the Shareholders of
shaPE Capital AG, Pfaeffikon SZ

Wednesday, 18 April 2007, at 14:00 p.m., Poststrasse 4, 8808 Pfaeffikon SZ

Agenda and Proposals of the Board of Directors

1. Annual report including business report, financial statements and group financial statements 2006

Proposal of the Board of Directors:
Approval of business report, statutory financial statements and group financial statements 2006.

2. Appropriation of earnings 2006

Proposal of the Board of Directors:
The accumulated deficit of CHF 2'653'615 to be carried forward.

3. Discharge of the Board of Directors

Proposal of the Board of Directors:
Discharge of the Board of Directors for 2006.

4. Elections

4.1 Board of Directors

Proposal of the Board of Directors:
Re-election of Dr. Beat Buehlmann, Mr. Juerg W. Sturzenegger and Prof.

Dr. Christoph Lengwiler to the Board of Directors for three years term.

4.2 Statutory and Group Auditors

Proposal of the Board of Directors:
Re-election of PricewaterhouseCoopers as statutory and group auditors for a one year term.

The 2006 annual report, including the reports of the statutory auditors and the group auditors as well as the proposals of the Board of Directors shall be available for inspection by shareholders at the company's registered office (shaPE Capital AG, Poststrasse 4, CH-8808 Pfaeffikon SZ, telephone +41 (0)55 415 2820, fax +41 (0)55 415 2821, e-mail: info@shape-capital.com) as from 27 March 2007. Shareholders, who would like to receive a copy of the aforementioned documents and proposals, should kindly contact the company.

The voting right shall be granted to those shareholders whose shares are registered in the shares register on 3 April 2007. From 3 April until 18 April 2007, no transactions shall be registered in the shares register.

Shareholders wishing to attend the Annual General Meeting or who would like to be represented at this occasion are able to obtain their admission and voting cards free of charge from shaPE Capital AG during the period from 27 March until 16 April 2007. They will be required to deposit either their shares or else to submit a confirmation from their bank to shaPE Capital AG, Poststrasse 4, CH-8808 Pfaeffikon SZ, stating that the relevant safekeeping account contains the shares in question.

Shareholders which are unable to attend the Annual General Meeting in person may be represented by a third party, their bank (safekeeping account proxy), the company or by Dr. Richard Mueller, Attorney at law,

Artherstrasse 3, CH-6301 Zug, who acts as the independent proxy under the ruling of Art. 689c of the Swiss Code of Obligations (CO). Unless instructions to the contrary are received prior to the Annual General Meeting, these representatives will vote in accordance with the proposals of the Board of Directors.

Proxies as defined under Art. 689d CO are requested to promptly notify the company of the number, nature and nominal value of the shares represented by them. The last opportunity to execute such a request will be during the admission control at the day and location of the Annual General Meeting.

Pfaeffikon SZ, 27 March 2007



For the Board of Directors
The Chairman: Dr. Beat Buehlmann

shaPE Capital AG

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